

# Kimberly Houlding, President and CEO American Olive Oil Producers Association





National American Olive Oil Producer Trade Association - Founded in 2012-

## Mission

## Promote

- Industry Growth
- Fair Trade Rules and Market Access
- Quality Standards All Consumers
   Can Trust

US
OLIVE OIL
INDUSTRY
OVERVIEW

US Trend: Continued increase in planted acres for olive oil production as growers:

- Diversify their farming portfolio
- Manage available water
- Research viable alternative crops in their growing region

#### **Production Volume**

- Approx. 48,000 acres of Olive Trees
- 3.8 million gallons (2017)

#### Number of Mills

45 across nine states

## **US** Consumption

- 2<sup>nd</sup> Largest Outside of European Union
- 92 million gallons



























# US CONSUMERS TREND TO QUALITY& HEALTH

# 2018 Consumer Attitude & Usage Study

Conducted on behalf of AOOPA and NAOOA

# What Consumers Are Saying:

- 60% agree olive oil is one of the healthiest cooking oils
- 7 in 10 of the consumers single out Extra Virgin as the healthiest
- Almost ½ would purchase MORE olive oil if they learned about health benefits that they were previously unaware of







# National & International Policy Engagement

- Agriculture Technical Advisory Committee for Processed Foods (ATAC)
  - USMCA
  - US EU
  - US UK
  - US Japan
- Olive Oil Standards
  - Codex Alimentarius Commission
    - CCFO 26
  - US National Standard
    - FDA
    - USDA

# National Olive Oil Research Forum (NOORF)

- Technical Advisory
   Committee
- 2019 USDA NIFA SCRI GRANT
  - Est. Budget: \$3.5M
  - UC Davis, Texas A&M
     Agrilife Extension, and
     University of Florida
  - Correlate olive oil quality with olive grove management practices
  - Grower Participation

# World Olive Oil Trade Group (WOOTG)

USA, AUS, Chile, & S. Africa

- Share Information
- Coalition in International Bodies
- WOOTG Standard





# **National Olive Oil Standard**

## FDA - Standard of Identity

HEALTHY INNOVATION, SAFER FAMILIES: FDA'S 2018 STRATEGIC POLICY ROADMAP - January 2018

Dr. Scott Gottlieb, Commissioner of Food and Drugs - March 2018

"... improvements in diet and nutrition offer us one of our greatest opportunities to have a profound and generational impact on human health."

- FDA's Comprehensive, Multi-Year Nutrition Innovation Strategy June 2018
  - Modernizing Standards of Identity
- \$2M for SOI in the 2019 Agriculture Appropriations Bill
- House and Senate Appropriations Committee Report-FY 2019
   Olive Oil —the Committee directs the FDA to establish a separate U.S. Standard of Identity for different grades of olive oil (e.g. extra virgin, virgin, and refined) and olive-pomace oils.

#### **USDA** – Modernization of Standard





# Thank you

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